

### Unit Information

Unit Type: City

Year: 2010

Unit Name: Avon Park

Unit Dependency:

Unit Status: Active

### Location Information

Name: Ms. LilyAnn Bermudez

Title: Finance Director

Phone: (863) 452-4410

Address:

110 East Main Street  
Avon Park, FL 33825-3945

### Contact Information

Name: Ms. LilyAnn Bermudez

Title: Finance Director

Phone: (863) 452-4410

Email: lbermudez@avonpark.cc

Address:

110 E. Main St  
Avon Park, FL 33825-3945

### AFR Details

#### Original AFR

AFR Status: Certified

AFR Received Date: 5/20/2011

Audit Received Date: 10/4/2011

Submission Type: Electronic

### Long-Term Debt Information

Long-Term Debt: \$4,649,621

### Audit Information

Was an audit performed? Yes

Audit Performed Date: 5/3/2011

Auditor Name: James Moore & Co. Certified  
Public Accountants and Consultants

Address:  
121 Executive Circle  
Daytona Beach, FL  
32114-1180

### Certification

#### Chief Financial Officer

Name: Renee A. Green

Title: Finance Director

#### Chairman/Elected Official

Name: Sharon Schuler

Title: Mayor

Yes No

Have You Experienced a Financial Emergency in this year?

☐☒

If Yes, Have You Compiled With Section 218.503(2), Florida Statutes?

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Account Code	General	Special Revenue	Debt Service	Capital Projects	Permanent	Enterprise	Internal Service	Pension	Trust	Component Units	Total
311000 - Ad Valorem Taxes	1,511,158	184,825									1,695,983
312410 - First Local Option Fuel Tax	303,303										303,303
312600 - Discretionary Sales Surtaxes		680,232									680,232
314100 - Utility Service Tax - Electricity	620,399										620,399
314300 - Utility Service Tax - Water	104,037										104,037
314400 - Utility Service Tax - Gas	34,732										34,732
315000 - Communications Service Tax (Chapter 202)	288,106										288,106
316000 - Local Business Tax (Chapter 205)	31,626										31,626
323100 - Franchise Fee - Electricity	588,423										588,423
323400 - Franchise Fee - Gas	6,207										6,207
324220 - Impact Fees - Commercial - Physical Environment						235,745					235,745
329000 - Other Permits, Fees & Special Assessments	15,100										15,100
331200 - Federal Grant - Public Safety	4,063										4,063
331410 - Federal Grant - Airport Development						74,123					74,123
331490 - Federal Grant - Other Transportation	28,695										28,695
331900 - Federal Grant - Other	54,276										54,276
334500 - State Grant - Economic Environment		116,587									116,587
334700 - State Grant - Culture/Recreation	57,815										57,815
335120 - State Revenue Sharing - Proceeds	309,791										309,791
335140 - State Revenue Sharing - Mobile Home Licenses	5,525										5,525
335150 - State Revenue Sharing - Alcoholic Beverage Licenses	6,885										6,885
335180 - State Revenue Sharing - Local Government Half-Cent Sales Tax	359,309										359,309
335490 - State Revenue Sharing - Other Transportation	75,794										75,794
335900 - State Revenue Sharing - Other	97,541										97,541
337200 - Local Government Unit Grant - Public Safety	70,561										70,561
337700 - Local Government Unit Grant - Culture/Recreation	195,220										195,220
341200 - Internal Service Fund Fees and Charges	3,243										3,243
342100 - Service Charge - Law Enforcement Services	29										29
342200 - Service Charge - Fire Protection	929,788										929,788
342900 - Service Charge - Other Public Safety Charges and Fees	1,200										1,200
343400 - Service Charge - Garbage/Solid Waste						1,386,851					1,386,851
343600 - Service Charge - Water/Sewer Combination Utility						4,225,405					4,225,405
344100 - Service Charge - Airports						249,971					249,971
347900 - Service Charge - Other Culture/Recreation Charges	15,797										15,797
351900 - Judgments and Fines - Other Court Ordered	52,790										52,790
361100 - Interest	863										863
361300 - Net Increase (Decrease) in Fair Value of Investments								710,201			710,201
361400 - Gain (Loss) on Sale of Investments	1,004	3,434				-24,656					-20,218
362000 - Rents and Royalties	114,551										114,551
364000 - Disposition of Fixed Assets	14,799					627					15,426
365000 - Sale of Surplus Materials and Scrap	1,453										1,453
366000 - Contributions and Donations from Private Sources	3,500										3,500
368000 - Pension Fund Contributions								493,641			493,641
369900 - Other Miscellaneous Revenues	22,063	3,721				53,262					79,046
381000 - Inter-Fund Group Transfers In	70,000	152,924				182,329					405,253
Grand Total	5,999,646	1,141,723				6,383,657		1,203,842			14,728,868

**Expenditures Report for FYE 2010**

Account/Object Code	General	Special Revenue	Debt Service	Capital Projects	Permanent	Enterprise	Internal Service	Pension	Trust	Component Units	Total
511.10 - Legislative - Personnel Services	20,257										20,257
511.30 - Legislative - Operating Expenses	3,302										3,302
512.10 - Executive - Personnel Services	225,320										225,320
512.30 - Executive - Operating Expenses	17,357										17,357
513.10 - Financial and Administrative - Personnel Services	134,096										134,096
513.30 - Financial and Administrative - Operating Expenses	37,386										37,386
514.30 - Legal Counsel - Operating Expenses	85,734										85,734
515.10 - Comprehensive Planning - Personnel Services	78,600										78,600
515.30 - Comprehensive Planning - Operating Expenses	56,170										56,170
518.30 - Pension Benefits - Operating Expenses								468,149			468,149
519.30 - Other General Governmental Services - Operating Expenses	148,556										148,556
519.60 - Other General Governmental Services - Capital Outlay	1,107										1,107
519.80 - Other General Governmental Services - Grants and Aids	27,793										27,793
521.10 - Law Enforcement - Personnel Services	1,582,360										1,582,360
521.30 - Law Enforcement - Operating Expenses	301,057										301,057
521.60 - Law Enforcement - Capital Outlay	17,568	107,527									125,095
521.80 - Law Enforcement - Grants and Aids	6,848										6,848
522.10 - Fire Control - Personnel Services	1,132,776										1,132,776
522.30 - Fire Control - Operating Expenses	102,195										102,195
522.70 - Fire Control - Debt Service		84,257									84,257
529.10 - Other Public Safety - Personnel Services	130,458										130,458
529.30 - Other Public Safety - Operating Expenses	79,074										79,074
529.60 - Other Public Safety - Capital Outlay	3,366										3,366
534.10 - Garbage/Solid Waste Control Services - Personnel Services						434,622					434,622
534.30 - Garbage/Solid Waste Control Services - Operating Expenses						646,328					646,328
534.70 - Garbage/Solid Waste Control Services - Debt Service						8,338					8,338
536.10 - Water-Sewer Combination Services - Personnel Services						880,146					880,146
536.30 - Water-Sewer Combination Services - Operating Expenses						1,720,741					1,720,741
536.70 - Water-Sewer Combination Services - Debt Service						141,144					141,144
541.10 - Road and Street Facilities - Personnel Services	256,200										256,200
541.30 - Road and Street Facilities - Operating Expenses	561,368										561,368
541.60 - Road and Street Facilities - Capital Outlay	56,994	477,781									534,775
541.70 - Road and Street Facilities - Debt Service		184,406									184,406
542.30 - Airports - Operating Expenses						601,936					601,936
542.70 - Airports - Debt Service						10,027					10,027
552.30 - Industry Development - Operating Expenses		156,958									156,958
552.60 - Industry Development - Capital Outlay		58,071									58,071
559.60 - Other Economic Environment - Capital Outlay		117,253									117,253
572.10 - Parks and Recreation - Personnel Services	186,373										186,373
572.30 - Parks and Recreation - Operating Expenses	109,117										109,117
572.60 - Parks and Recreation - Capital Outlay	136,803										136,803
575.10 - Special Recreation Facilities - Personnel Services	80,667										80,667



Account/Object Code	General	Special Revenue	Debt Service	Capital Projects	Permanent	Enterprise	Internal Service	Pension	Trust	Component Units	Total
575.30 - Special Recreation Facilities - Operating Expenses	77,396										77,396
579.30 - Other Culture/Recreation - Operating Expenses	35,518										35,518
581.90 - Inter-Fund Group Transfers Out - Other Uses	152,924	202,329				50,000					405,253
Grand Total	5,844,740	1,388,582				4,493,282		468,149			12,194,753

Data Element Worksheet Report for FYE: 2010, Avon Park

Affiliates Report for FYE 2010

Affiliated Entity	Type	Total Revenues	Total Expenditures	Total Debt
Special District - Avon Park Community Redevelopment Agency	Independently Reported	\$341,469	\$175,382	\$0
Special District - Avon Park Housing Authority	Independently Reported	\$1,211,792	\$1,263,912	\$1,527,329

