

### Unit Information

Unit Type: City

Year: 2021

Unit Name: Belleview

Unit Dependency:

Unit Status: Active

### Location Information

Name: Ms. Marge Strausbaugh

Title: Finance Director

Phone: (352) 233-2117

Address:

5343 SE Abshier Blvd  
Belleview, FL 34420

### Contact Information

Name: Ms. Marge Strausbaugh

Title: Finance Director

Phone: (352) 233-2117

Email: mstrausbaugh@belleviewfl.org

Address:

5343 SE Abshier Blvd  
Belleview, FL 34420

### AFR Details

#### Revision #2 AFR

AFR Status: Verified By DFS

AFR Received Date: 3/24/2022

Audit Received Date: 3/24/2022

Submission Type: Electronic

### Long-Term Debt Information

Long-Term Debt: \$3,138,611

### Audit Information

Was an audit performed? Yes

Audit Performed Date: 2/9/2022

Auditor Name: Purvis, Gray and Company

Address:  
2347 SE 17th Street  
Ocala, FL 34471

### Certification

#### Chief Financial Officer

Name: Marge Strausbaugh

Title: Finance Director

#### Chairman/Elected Official

Name: Christine Dobkowski

Title: Mayor/Commissioner

Yes No

Have You Experienced a Financial Emergency in this year?

☐☒

If Yes, Have You Compiled With Section 218.503(2), Florida Statutes?

☐☐



Account Code	General	Special Revenue	Debt Service	Capital Projects	Permanent	Enterprise	Internal Service	Pension	Trust	Custodial	Component Units	Total
311000 - Ad Valorem Taxes	1,216,838	56,621	0	0	0	0	0	0	0	0	0	1,273,459
312410 - First Local Option Fuel Tax	159,951	0	0	0	0	0	0	0	0	0	0	159,951
312430 - Second Local Option Fuel Tax	102,238	0	0	0	0	0	0	0	0	0	0	102,238
312520 - Casualty Insurance Premium Tax (Police Officers' Retirement )	49,685	0	0	0	0	0	0	0	0	0	0	49,685
312630 - Local Government Infrastructure Surtax	833,763	0	0	0	0	0	0	0	0	0	0	833,763
314100 - Utility Service Tax - Electricity	179,918	0	0	0	0	0	0	0	0	0	0	179,918
314400 - Utility Service Tax - Gas	2,732	0	0	0	0	0	0	0	0	0	0	2,732
315200 - Local Communications Services Taxes	170,626	0	0	0	0	0	0	0	0	0	0	170,626
316000 - Local Business Tax (Chapter 205)	33,093	0	0	0	0	0	0	0	0	0	0	33,093
322000 - Building Permits	424,930	0	0	0	0	0	0	0	0	0	0	424,930
323100 - Franchise Fee - Electricity	445,925	0	0	0	0	0	0	0	0	0	0	445,925
323400 - Franchise Fee - Gas	7,404	0	0	0	0	0	0	0	0	0	0	7,404
323700 - Franchise Fee - Solid Waste	83,757	0	0	0	0	0	0	0	0	0	0	83,757
324210.19.03 - Impact Fees - Residential - Physical Environment	0	0	0	0	0	2,060,658	0	0	0	0	0	2,060,658
324220.19.03 - Impact Fees - Commercial - Physical Environment	0	0	0	0	0	112,823	0	0	0	0	0	112,823
324610.19.03 - Impact Fees - Residential - Culture/Recreation	50,970	0	0	0	0	0	0	0	0	0	0	50,970
331200 - Federal Grant - Public Safety	113,073	0	0	0	0	0	0	0	0	0	0	113,073
335125 - Municipal Revenue Sharing Program - Proceeds	227,338	0	0	0	0	0	0	0	0	0	0	227,338
335140 - State Revenue Sharing - Mobile Home Licenses	9,526	0	0	0	0	0	0	0	0	0	0	9,526
335150 - State Revenue Sharing - Alcoholic Beverage Licenses	10,829	0	0	0	0	0	0	0	0	0	0	10,829
335180 - State Revenue Sharing - Local Government Half-Cent Sales Tax	462,910	0	0	0	0	0	0	0	0	0	0	462,910
335900 - State Revenue Sharing - Other	40,514	0	0	0	0	0	0	0	0	0	0	40,514
341200 - Internal Service Fund Fees and Charges	11,549	0	0	0	0	0	0	0	0	0	0	11,549
341900 - Other General Government Charges and Fees	9,050	0	0	0	0	0	0	0	0	0	0	9,050
342900 - Service Charge - Other Public Safety Charges and Fees	2,300	0	0	0	0	0	0	0	0	0	0	2,300
343400 - Service Charge - Garbage/Solid Waste	307,116	0	0	0	0	0	0	0	0	0	0	307,116
343600 - Service Charge - Water/Sewer Combination Utility	0	0	0	0	0	3,558,487	0	0	0	0	0	3,558,487
343700 - Service Charge - Conservation and Resource Management	64,167	0	0	0	0	0	0	0	0	0	0	64,167
347200 - Service Charge - Parks and Recreation	77,050	0	0	0	0	0	0	0	0	0	0	77,050
351400 - Judgments and Fines - As Decided by Circuit Court Civil	154,636	0	0	0	0	0	0	0	0	0	0	154,636
361100 - Interest	9,477	259	0	0	0	16,015	0	0	0	0	0	25,751
361300 - Net Increase (Decrease) in Fair Value of Investments	0	0	0	0	0	0	0	1,195,665	0	0	0	1,195,665
365000 - Sale of Surplus Materials and Scrap	19,076	0	0	0	0	-5,298	0	0	0	0	0	13,778
368000 - Pension Fund Contributions	0	0	0	0	0	0	0	292,489	0	0	0	292,489
369900 - Other Miscellaneous Revenues	153,234	0	0	0	0	0	0	0	0	0	0	153,234
381000 - Inter-Fund Group Transfers In	1,425,999	64,051	0	0	0	0	0	0	0	0	0	1,490,050
Grand Total	6,859,674	120,931	0	0	0	5,742,685	0	1,488,154	0	0	0	14,211,444

Expenditures Report for FYE 2021

Account/Object Code	General	Special Revenue	Debt Service	Capital Projects	Permanent	Enterprise	Internal Service	Pension	Trust	Custodial	Component Units	Total
511.10 - Legislative - Personnel Services	81,800	0	0	0	0	0	0	0	0	0	0	81,800
511.30 - Legislative - Operating Expenses	65,288	0	0	0	0	0	0	0	0	0	0	65,288
511.70 - Legislative - Debt Service	177,663	0	0	0	0	0	0	0	0	0	0	177,663
512.10 - Executive - Personnel Services	444,081	0	0	0	0	0	0	0	0	0	0	444,081
512.30 - Executive - Operating Expenses	121,036	0	0	0	0	0	0	0	0	0	0	121,036
512.60 - Executive - Capital Outlay	8,167	0	0	0	0	0	0	0	0	0	0	8,167
513.10 - Financial and Administrative - Personnel Services	505,937	0	0	0	0	0	0	0	0	0	0	505,937
513.30 - Financial and Administrative - Operating Expenses	95,422	0	0	0	0	0	0	0	0	0	0	95,422
513.60 - Financial and Administrative - Capital Outlay	4,000	0	0	0	0	0	0	0	0	0	0	4,000
515.10 - Comprehensive Planning - Personnel Services	228,871	0	0	0	0	0	0	0	0	0	0	228,871
515.30 - Comprehensive Planning - Operating Expenses	399,581	0	0	0	0	0	0	0	0	0	0	399,581
515.60 - Comprehensive Planning - Capital Outlay	14,208	0	0	0	0	0	0	0	0	0	0	14,208
518.30 - Pension Benefits - Operating Expenses	0	0	0	0	0	0	0	322,930	0	0	0	322,930
519.10 - Other General Government - Personnel Services	175,301	0	0	0	0	0	0	0	0	0	0	175,301
519.30 - Other General Government - Operating Expenses	193,933	0	0	0	0	0	0	0	0	0	0	193,933
519.60 - Other General Government - Capital Outlay	108,893	0	0	0	0	0	0	0	0	0	0	108,893
521.10 - Law Enforcement - Personnel Services	1,464,134	0	0	0	0	0	0	70,530	0	0	0	1,534,664
521.30 - Law Enforcement - Operating Expenses	294,449	0	0	0	0	0	0	0	0	0	0	294,449
521.60 - Law Enforcement - Capital Outlay	101,112	0	0	0	0	0	0	0	0	0	0	101,112
534.30 - Garbage/Solid Waste - Operating Expenses	369,590	0	0	0	0	0	0	0	0	0	0	369,590
536.10 - Water/Sewer Services - Personnel Services	0	0	0	0	0	623,631	0	0	0	0	0	623,631
536.30 - Water/Sewer Services - Operating Expenses	0	0	0	0	0	1,771,578	0	0	0	0	0	1,771,578
536.70 - Water/Sewer Services - Debt Service	0	0	0	0	0	46,225	0	0	0	0	0	46,225
539.30 - Other Physical Environment - Operating Expenses	6,434	0	0	0	0	0	0	0	0	0	0	6,434
541.10 - Road/Street Facilities - Personnel Services	316,293	0	0	0	0	0	0	0	0	0	0	316,293
541.30 - Road/Street Facilities - Operating Expenses	226,734	0	0	0	0	0	0	0	0	0	0	226,734
541.60 - Road/Street Facilities - Capital Outlay	269,472	0	0	0	0	0	0	0	0	0	0	269,472
559.30 - Other Economic Development - Operating Expenses	0	5,175	0	0	0	0	0	0	0	0	0	5,175
572.10 - Parks/Recreation - Personnel Services	45,579	0	0	0	0	0	0	0	0	0	0	45,579
572.30 - Parks/Recreation - Operating Expenses	86,369	0	0	0	0	0	0	0	0	0	0	86,369
572.60 - Parks/Recreation - Capital Outlay	138,274	0	0	0	0	0	0	0	0	0	0	138,274
581.90 - Interfund Transfers Out - Other Uses	99,338	100,000	0	0	0	1,290,712	0	0	0	0	0	1,490,050
Grand Total	6,041,959	105,175	0	0	0	3,732,146	0	393,460	0	0	0	10,272,740



**Affiliates Report for FYE 2021**

Affiliated Entity	Type	Total Revenues	Total Expenditures	Total Debt
Other Entity - Belleview Economic and Development Council	Not a Component Unit			
Special District - Downtown Belleview Community Redevelopment Agency	Blended in Primary Report	\$120,931	\$105,175	\$0

**Supplemental Information Report for FYE 2021**

Compensation

Affiliated Entity	Type	Total Employees	Total Employee Compensation Earned or Awarded	Total Contractors	Total Contractor Compensation Earned or Awarded
Downtown Belleview Community Redevelopment Agency	Blended in Primary Report	0	0	0	0

Construction Projects