## **Unit Information** Unit Type: Special District Year: 2021 Unit Name: Artisan Lakes Community Development Unit Dependency: Independent District Unit Status: Active **Location Information Contact Information** Name: Mr. James P Ward Name: Mr. James P Ward Title: Treasurer Title: Treasurer Phone: (954) 658-4900 Phone: (954) 658-4900 Email: jimward@jpwardassociates.com Address: Address: 2301 Northeast 37th Street 2301 Northeast 37th Street Fort Lauderdale, FL 33308 Fort Lauderdale, FL 33308

Certification							
Chief Financial Officer Chairman/Elected Official							
Name: James P Ward	Name: Travis Stagnitta						
Title: Treasurer	Title: Chairman						
	Yes No						
Have You Experienced a Financial Emergence If Yes, Have You Compiled With Section 218.							

#### **AFR Details**

#### **Original AFR**

AFR Status: Verified By DFS

AFR Received Date: 5/27/2022

Audit Received Date: 5/27/2022

Submission Type: Electronic

### **Long-Term Debt Information**

Long-Term Debt: \$10,515,000

#### **Audit Information**

Was an audit performed? Yes

Audit Performed Date: 3/25/2022

Auditor Name: Grau & Associates

Address: 951 Yamato Road Suite 280

Boca Raton, FL 33431

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### **Revenues Report for FYE 2021**

Account Code		General	Special Revenue	Debt Service	Capital Projects	Permanent	Enterprise	Internal Service	Pension	Trust	Custodial	Component Units	Total
325100 - Special As Improvement	ssessments - Capital	0	0	1,045,811	0	0	0	0	0	0	0	0	1,045,811
325200 - Special As Public Services	ssessments - Charges for	88,965	0	0	0	0	0	0	0	0	0	0	88,965
361100 - Interest		0	0	70	6	0	0	0	0	0	0	0	76
	Grand Total	88,965	0	1,045,881	6	0	0	0	0	0	0	0	1,134,852

### **Expenditures Report for FYE 2021**

Account/Object Cod	e	General	Special Revenue	Debt Service	Capital Projects	Permanent	Enterprise	Internal Service	Pension	Trust	Custodial	Component Units	Total
511.10 - Legislative - F	Personnel Services	3,400	0	0	0	0	0	0	0	0	0	0	3,400
512.10 - Executive - Pe	ersonnel Services	20,000	0	0	0	0	0	0	0	0	0	0	20,000
513.30 - Financial and Expenses	Administrative - Operating	27,211	0	0	0	0	0	0	0	0	0	0	27,211
514.30 - Legal Counse	el - Operating Expenses	11,523	0	0	0	0	0	0	0	0	0	0	11,523
517.70 - Debt Service	Payments - Debt Service	0	0	1,954,001	0	0	0	0	0	0	0	0	1,954,001
519.30 - Other Genera Expenses	l Government - Operating	8,314	0	0	0	0	0	0	0	0	0	0	8,314
	Grand Total	70,448	0	1,954,001	0	0	0	0	0	0	0	0	2,024,449

Data Element Worksheet Report for FYE: 2021, Artisan Lakes Community Development District

### **Affiliates Report for FYE 2021**

# **Supplemental Information Report for FYE 2021**

Compensation

Total Employees	Total Employee Compensation Earned or Awarded	Total Contractors	Total Contractor Compensation Earned or Awarded
0	0	2	39,918

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Construction Projects

Millage Rates

#### Special Assessments

Total Category	Unit Type	Rate
Operations and Maintenance	Rate	98.26
Debt Service	Rate	307.48 - 1240.39

#### Bonds

Bond Type	Series	Earliest Maturity Date	Latest Maturity Date	<b>Total Outstanding Amount</b>
Non-Ad Valorem	2013A-1	12/01/2023	5/1/2044	3,010,000
Non-Ad Valorem	2013A-3	12/01/2023	5/1/2044	1,135,000
Non-Ad Valorem	2018	11/01/2028	5/1/2049	6,555,000

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