### **Unit Information** Unit Type: Special District Year: 2021 Unit Name: Avalon Park West Community Unit Dependency: Independent Development District Unit Status: Active **Location Information Contact Information** Name: Mr. Craig Wrathell Name: Mr. Jeffrey Pinder Title: Treasurer Title: Asst Treasurer Phone: (561) 571-0010 Phone: (561) 571-0010 Email: pinderj@whhassoicates.com Address: Address: 2300 Glades Road 2300 Glades Road Suite 410W Suite 410W Boca Raton, FL 33431 Boca Raton, FL 33431

Certifi	Certification								
Chief Financial Officer	Chairman/Elected Official								
Name: Craig Wrathell	Name: Christian Cotter								
Title: Treasurer	Title: Chair								
	Yes No								
Have You Experienced a Financial Emergence If Yes, Have You Compiled With Section 218.									

#### AFR Details

#### **Original AFR**

AFR Status: Verified By DFS

AFR Received Date: 6/21/2022

Audit Received Date: 6/21/2022

Submission Type: Electronic

### **Long-Term Debt Information**

Long-Term Debt: \$5,399,643

#### **Audit Information**

Was an audit performed? Yes

Audit Performed Date: 6/7/2022

Auditor Name: Berger, Toombs, Elam, Gaines &

Frank CPA's

Address:

600 Citrus Avenue

Suite 200

Fort Pierce, FL 34950

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# **Revenues Report for FYE 2021**

Account Code		General	Special Revenue	Debt Service	Capital Projects	Permanent	Enterprise	Internal Service	Pension	Trust	Custodial	Component Units	Total
337900 - Local Gov	vernment Unit Grants - Other	50,000	0	0	0	0	0	0	0	0	0	0	50,000
361100 - Interest		0	0	17	117	0	0	0	0	0	0	0	134
366000 - Contribution Private Sources	ons and Donations from	196,717	0	0	0	0	0	0	0	0	0	0	196,717
369900 - Other Mis	cellaneous Revenues	1,285	0	0	0	0	0	0	0	0	0	0	1,285
381000 - Inter-Fund	d Group Transfers In	0	0	329	0	0	0	0	0	0	0	0	329
384000 - Debt Proc	ceeds	0	0	2,652,887	2,851,999	0	0	0	0	0	0	0	5,504,886
	Grand Total	248,002	0	2,653,233	2,852,116	0	0	0	0	0	0	0	5,753,351

# **Expenditures Report for FYE 2021**

Account/Object Cod	e	General	Special Revenue	Debt Service	Capital Projects	Permanent	Enterprise	Internal Service	Pension	Trust	Custodial	Component Units	Total
513.30 - Financial and Expenses	Administrative - Operating	83,074	0	0	0	0	0	0	0	0	0	0	83,074
517.70 - Debt Service	Payments - Debt Service	0	0	2,444,901	0	0	0	0	0	0	0	0	2,444,901
538.30 - Flood Control Operating Expenses		72,373	0	0	0	0	0	0	0	0	0	0	72,373
538.60 - Flood Control Capital Outlay		0	0	0	2,852,116	0	0	0	0	0	0	0	2,852,116
579.30 - Other Culture Expenses	/Recreation - Operating	69,837	0	0	0	0	0	0	0	0	0	0	69,837
581.90 - Interfund Trar	nsfers Out - Other Uses	0	0	0	329	0	0	0	0	0	0	0	329
	Grand Total	225,284	0	2,444,901	2,852,445	0	0	0	0	0	0	0	5,522,630

Data Element Worksheet Report for FYE: 2021, Avalon Park West Community Development District

Affiliates Report for FYE 2021

**Supplemental Information Report for FYE 2021** 

Compensation

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Total Employees	Total Employee Compensation Earned or Awarded	Total Contractors	Total Contractor Compensation Earned or Awarded
0	0	1	63,899

### Construction Projects

Project Name	Total Expenditure
Series 2020 Capital Project	2,852,116

Millage Rates

Special Assessments

Bonds

Bond Type	Series	Earliest Maturity Date	Latest Maturity Date	Total Outstanding Amount
Ad Valorem	Series 2020	09/30/2021	5/1/2051	5,495,000

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