

Unit Information

Unit Type: Special District

Year: 2021

Unit Name: Belmont II Community Development District

Unit Dependency: Independent

Unit Status: Active

Location Information

Name: Mr. Scott Brizendine

Title: Treasurer

Phone: (813) 933-5571

Address:

3434 Colwell Avenue, Suite 200
Tampa, FL 33614

Contact Information

Name: Mr. Scott Brizendine

Title: Treasurer

Phone: (813) 933-5571

Email: sbrizendine@rizzetta.com

Address:

3434 Colwell Avenue, Suite 200
Tampa, FL 33614

AFR Details

Original AFR

AFR Status: Verified By DFS

AFR Received Date: 4/27/2022

Audit Received Date: 4/27/2022

Submission Type: Electronic

Long-Term Debt Information

Long-Term Debt: \$14,182,098

Audit Information

Was an audit performed? Yes

Audit Performed Date: 2/17/2022

Auditor Name: Carr, Riggs & Ingram, LLC

Address:
500 Grand Boulevard
Suite 210
Miramar Beach, FL 32550

Certification

Chief Financial Officer

Name: Scott Brizendine

Title: Treasurer

Chairman/Elected Official

Name: Kelly Evans

Title: Chairman

Yes No

Have You Experienced a Financial Emergency in this year?

☐☒

If Yes, Have You Compiled With Section 218.503(2), Florida Statutes?

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Revenues Report for FYE 2021

Account Code	General	Special Revenue	Debt Service	Capital Projects	Permanent	Enterprise	Internal Service	Pension	Trust	Custodial	Component Units	Total
325200 - Special Assessments - Charges for Public Services	324,353	0	664,017	0	0	0	0	0	0	0	0	988,370
361100 - Interest	11	0	36	348	0	0	0	0	0	0	0	395
366000 - Contributions and Donations from Private Sources	0	0	0	983,938	0	0	0	0	0	0	0	983,938
381000 - Inter-Fund Group Transfers In	0	0	0	827	0	0	0	0	0	0	0	827
384000 - Debt Proceeds	0	0	250,369	8,573,562	0	0	0	0	0	0	0	8,823,931
Grand Total	324,364	0	914,422	9,558,675	0	0	0	0	0	0	0	10,797,461

Expenditures Report for FYE 2021

Account/Object Code	General	Special Revenue	Debt Service	Capital Projects	Permanent	Enterprise	Internal Service	Pension	Trust	Custodial	Component Units	Total
511.10 - Legislative - Personnel Services	2,400	0	0	0	0	0	0	0	0	0	0	2,400
513.30 - Financial and Administrative - Operating Expenses	89,443	0	0	231,324	0	0	0	0	0	0	0	320,767
514.30 - Legal Counsel - Operating Expenses	26,388	0	0	135,500	0	0	0	0	0	0	0	161,888
517.70 - Debt Service Payments - Debt Service	0	0	538,689	0	0	0	0	0	0	0	0	538,689
531.30 - Electric Utility Services - Operating Expenses	57,236	0	0	0	0	0	0	0	0	0	0	57,236
534.30 - Garbage/Solid Waste - Operating Expenses	1,328	0	0	0	0	0	0	0	0	0	0	1,328
536.30 - Water/Sewer Services - Operating Expenses	37,743	0	0	0	0	0	0	0	0	0	0	37,743
538.30 - Flood Control/Stormwater Control - Operating Expenses	22,503	0	0	0	0	0	0	0	0	0	0	22,503
539.30 - Other Physical Environment - Operating Expenses	181,933	0	0	2,565,258	0	0	0	0	0	0	0	2,747,191
572.30 - Parks/Recreation - Operating Expenses	54,019	0	0	0	0	0	0	0	0	0	0	54,019
581.90 - Interfund Transfers Out - Other Uses	0	0	827	0	0	0	0	0	0	0	0	827
Grand Total	472,993	0	539,516	2,932,082	0	0	0	0	0	0	0	3,944,591

Data Element Worksheet Report for FYE: 2021, Belmont II
Community Development District

Affiliates Report for FYE 2021

Supplemental Information Report for FYE 2021

Compensation

Total Employees	Total Employee Compensation Earned or Awarded	Total Contractors	Total Contractor Compensation Earned or Awarded
0	0	0	0

Construction Projects

Project Name	Total Expenditure
Belmont Parcel F TH	2,746,568

Millage Rates

Special Assessments

Total Category	Unit Type	Rate
Town Homes O&M	Rate	600.00
Town Homes Debt Service	Rate	585.00
Single Family 40 O&M	Rate	788.00
Single Family 40 Debt Service	Rate	1275.00
Single Family 50 O&M	Rate	820.00
Single Family 50 Debt Service	Rate	1594.00
Unplatted Lots O&M	Rate	126.00

Bonds

Bond Type	Series	Earliest Maturity Date	Latest Maturity Date	Total Outstanding Amount
Non-Ad Valorem	S2019	06/15/2024	6/15/2049	5,660,000
Non-Ad Valorem	S2020	12/15/2025	12/15/2050	8,820,000