

### Unit Information

Unit Type: City

Year: 2018

Unit Name: Avon Park

Unit Dependency:

Unit Status: Active

### Location Information

Name: Mr. Ricky Helms

Title: Finance Director

Phone: (863) 452-4410

Address:

110 East Main Street  
Avon Park, FL 33825-3945

### Contact Information

Name: Mr. Ricky Helms

Title: Finance Director

Phone: (863) 452-4410

Email: rhelms@avonpark.cc

Address:

110 East Main Street  
Avon Park, FL 33825-3945

### AFR Details

#### Original AFR

AFR Status: Certified

AFR Received Date: 8/27/2019

Audit Received Date: 8/26/2019

Submission Type: Electronic

### Long-Term Debt Information

Long-Term Debt: \$0

### Audit Information

Was an audit performed? Yes

Audit Performed Date: 8/15/2019

Auditor Name: CliftonLarsonAllen LLP

Address:  
2523 US 27 N  
Sebring, FL 33870

### Certification

#### Chief Financial Officer

Name: Ricky Helms

Title: Finance Director

#### Chairman/Elected Official

Name: Garrett Anderson

Title: Mayor

Yes No

Have You Experienced a Financial Emergency in this year?

☐☒

If Yes, Have You Compiled With Section 218.503(2), Florida Statutes?

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Revenues Report for FYE 2018

Account Code	General	Special Revenue	Debt Service	Capital Projects	Permanent	Enterprise	Internal Service	Pension	Trust	Component Units	Total
311000 - Ad Valorem Taxes	84,457	163,556									248,013
312100 - Local Option Taxes	423,927										423,927
312510 - Fire Insurance Premium Tax (Firefighters' Pension)	39,835										39,835
312520 - Casualty Insurance Premium Tax (Police Officers' Retirement )	63,092										63,092
312600 - Discretionary Sales Surtaxes		1,155,380									1,155,380
314100 - Utility Service Tax - Electricity	706,185										706,185
314300 - Utility Service Tax - Water	130,880										130,880
314800 - Utility Service Tax - Propane	18,609										18,609
315000 - Communications Service Tax (Chapter 202)	194,872										194,872
316000 - Local Business Tax (Chapter 205)	29,473										29,473
323100 - Franchise Fee - Electricity	596,218										596,218
323400 - Franchise Fee - Gas	14,797										14,797
324210 - Impact Fees - Residential - Physical Environment						171,117					171,117
325200 - Special Assessments - Charges for Public Services	399,794										399,794
329000 - Other Permits, Fees & Special Assessments	550										550
331410 - Federal Grant - Airport Development						1,635,504					1,635,504
334350 - State Grant - Sewer/Wastewater						93,042					93,042
334490 - State Grant - Other Transportation	12,500										12,500
335120 - State Revenue Sharing - Proceeds	477,664										477,664
335140 - State Revenue Sharing - Mobile Home Licenses	3,626										3,626
335150 - State Revenue Sharing - Alcoholic Beverage Licenses	6,101										6,101
335180 - State Revenue Sharing - Local Government Half-Cent Sales Tax	604,594										604,594
335210 - State Revenue Sharing - Firefighter Supplemental Compensation	2,340										2,340
335490 - State Revenue Sharing - Other Transportation	45										45
335500 - State Revenue Sharing - Economic Environment	64,758										64,758
335900 - State Revenue Sharing - Other	38,823										38,823
337700 - Local Government Unit Grant - Culture/Recreation	110,000										110,000
341900 - Other General Government Charges and Fees	2,000										2,000
342100 - Service Charge - Law Enforcement Services	93										93
342200 - Service Charge - Fire Protection	2,066										2,066
343300 - Service Charge - Water Utility						2,634,143					2,634,143
343400 - Service Charge - Garbage/Solid Waste						1,439,523					1,439,523
343500 - Service Charge - Sewer/Wastewater Utility						2,744,013					2,744,013
344100 - Service Charge - Airports						21,291					21,291
347200 - Service Charge - Parks and Recreation	1,245										1,245
351100 - Judgments and Fines - As Decided by County Court Criminal	16,003										16,003
351300 - Judgments and Fines - As Decided by County Court Civil	1,225										1,225
359000 - Other Judgments, Fines and Forfeits	7,815										7,815
361100 - Interest	8,307	12,021									20,328
361300 - Net Increase (Decrease) in Fair Value of Investments								1,007,915			1,007,915
362000 - Rents and Royalties	68,319					301,558					369,877
367000 - Licenses	4,290										4,290
368000 - Pension Fund Contributions								469,025			469,025

Account Code	General	Special Revenue	Debt Service	Capital Projects	Permanent	Enterprise	Internal Service	Pension	Trust	Component Units	Total
369900 - Other Miscellaneous Revenues	58,679	800				23,219					82,698
381000 - Inter-Fund Group Transfers In	600,184	5,739				2,204					608,127
388200 - Compensation for Loss of General Capital Asset	327,685					692,595					1,020,280
389100 - Proprietary - Interest						28,052					28,052
Grand Total	5,121,051	1,337,496				9,786,261		1,476,940			17,721,748

Expenditures Report for FYE 2018

Account/Object Code	General	Special Revenue	Debt Service	Capital Projects	Permanent	Enterprise	Internal Service	Pension	Trust	Component Units	Total
511.10 - Legislative - Personnel Services	20,622										20,622
511.30 - Legislative - Operating Expenses	49,960										49,960
512.10 - Executive - Personnel Services	167,619										167,619
512.30 - Executive - Operating Expenses	18,960										18,960
513.10 - Financial and Administrative - Personnel Services	34,259										34,259
513.30 - Financial and Administrative - Operating Expenses	28,958										28,958
514.10 - Legal Counsel - Personnel Services	65,218										65,218
514.30 - Legal Counsel - Operating Expenses	18,151										18,151
514.60 - Legal Counsel - Capital Outlay	301										301
515.30 - Comprehensive Planning - Operating Expenses	25,000										25,000
518.30 - Pension Benefits - Operating Expenses								1,069,026			1,069,026
519.30 - Other General Government - Operating Expenses	140,730										140,730
519.60 - Other General Government - Capital Outlay		30,294									30,294
521.10 - Law Enforcement - Personnel Services	112,391										112,391
521.30 - Law Enforcement - Operating Expenses	1,313,150										1,313,150
521.60 - Law Enforcement - Capital Outlay	1,099	30,000									31,099
522.10 - Fire Control - Personnel Services	1,232,205										1,232,205
522.30 - Fire Control - Operating Expenses	272,863										272,863
522.60 - Fire Control - Capital Outlay		621,850									621,850
529.10 - Other Public Safety - Personnel Services	105,112										105,112
529.30 - Other Public Safety - Operating Expenses	35,462										35,462
534.10 - Garbage/Solid Waste - Personnel Services						605,964					605,964
534.30 - Garbage/Solid Waste - Operating Expenses						918,289					918,289
536.10 - Water/Sewer Services - Personnel Services						1,142,230					1,142,230
536.30 - Water/Sewer Services - Operating Expenses						2,908,800					2,908,800
541.10 - Road/Street Facilities - Personnel Services	88,008										88,008
541.30 - Road/Street Facilities - Operating Expenses	285,334										285,334
541.60 - Road/Street Facilities - Capital Outlay	6,028	100,294									106,322
542.30 - Airports - Operating Expenses						685,747					685,747
559.10 - Other Economic Development - Personnel Services		29,298									29,298
559.30 - Other Economic Development - Operating Expenses		8,582									8,582
559.60 - Other Economic Development - Capital Outlay		231,490									231,490
559.80 - Other Economic Development - Grants and Aids		7,197									7,197
572.10 - Parks/Recreation - Personnel Services	82,853										82,853
572.30 - Parks/Recreation - Operating Expenses	262,604										262,604
572.60 - Parks/Recreation - Capital Outlay	15,339	4,539									19,878
581.90 - Interfund Transfers Out - Other Uses	5,739	8,358				594,030					608,127
Grand Total	4,387,965	1,071,902				6,855,060		1,069,026			13,383,953

## Data Element Worksheet Report for FYE: 2018, Avon Park

## Affiliates Report for FYE 2018



Affiliated Entity	Type	Total Revenues	Total Expenditures	Total Debt
Special District - Avon Park Community Redevelopment Agency	Blended in Primary Report	\$170,095	\$284,925	\$0