

Unit Information

Unit Type: Special District Year: 2021
Unit Name: Bayshore Fire Protection and Rescue Unit Dependency: Independent
Service District
Unit Status: Active

Location Information

Name: Mr. William Underwood
Title: Fire Chief
Phone: (239) 543-3443

Address:
17350 Nalle rd
North Fort Myers, FL 33917

Contact Information

Name: Mrs. Theresa Sharp
Title: Office Manager
Phone: (239) 543-3443
Email: tsharp@bayshorefire.org

Address:
17350 Nalle rd
North Fort Myers, FL 33917

AFR Details

Original AFR

AFR Status: Verified By DFS
AFR Received Date: 4/13/2022
Audit Received Date: 3/23/2022
Submission Type: Electronic

Long-Term Debt Information

Long-Term Debt: \$51,410

Audit Information

Was an audit performed? Yes
Audit Performed Date: 3/22/2022
Auditor Name: Ashley, Brown & Smith CPA's,
P.A.

Address:
366 E. Olympia Ave
Punta Gorda, FL 33950

Certification

Chief Financial Officer

Name: William Underwood
Title: Fire Chief

Chairman/Elected Official

Name: Tracy Hansen
Title: Vice Chair

Yes No

Have You Experienced a Financial Emergency in this year?

If Yes, Have You Compiled With Section 218.503(2), Florida Statues?

Revenues Report for FYE 2021

Account Code	General	Special Revenue	Debt Service	Capital Projects	Permanent	Enterprise	Internal Service	Pension	Trust	Custodial	Component Units	Total
311000 - Ad Valorem Taxes	1,560,933	0	0	0	0	0	0	0	0	0	0	1,560,933
324110.02.01 - Impact Fees - Residential - Public Safety	0	139,021	0	0	0	0	0	0	0	0	0	139,021
324110.13.03 - Impact Fees - Residential - Public Safety	0	1,182	0	0	0	0	0	0	0	0	0	1,182
331200 - Federal Grant - Public Safety	131,830	0	0	0	0	0	0	0	0	0	0	131,830
334200 - State Grant - Public Safety	1,705	0	0	0	0	0	0	0	0	0	0	1,705
335210 - State Revenue Sharing - Firefighter Supplemental Compensation	2,284	0	0	0	0	0	0	0	0	0	0	2,284
342200 - Service Charge - Fire Protection	36,331	0	0	0	0	0	0	0	0	0	0	36,331
342500 - Service Charge - Protective Inspection Fees	941	0	0	0	0	0	0	0	0	0	0	941
342900 - Service Charge - Other Public Safety Charges and Fees	4,287	0	0	0	0	0	0	0	0	0	0	4,287
345100 - Service Charge - Housing	14,492	0	0	0	0	0	0	0	0	0	0	14,492
361100 - Interest	4,566	0	0	0	0	0	0	0	0	0	0	4,566
365000 - Sale of Surplus Materials and Scrap	91	0	0	0	0	0	0	0	0	0	0	91
366000 - Contributions and Donations from Private Sources	12,300	0	0	0	0	0	0	0	0	0	0	12,300
369900 - Other Miscellaneous Revenues	1,578	146	0	0	0	0	0	0	0	0	0	1,724
Grand Total	1,771,338	140,349	0	0	0	0	0	0	0	0	0	1,911,687

Expenditures Report for FYE 2021

Account/Object Code	General	Special Revenue	Debt Service	Capital Projects	Permanent	Enterprise	Internal Service	Pension	Trust	Custodial	Component Units	Total
522.10 - Fire Control - Personnel Services	1,443,593	0	0	0	0	0	0	0	0	0	0	1,443,593
522.30 - Fire Control - Operating Expenses	252,098	0	0	0	0	0	0	0	0	0	0	252,098
522.60 - Fire Control - Capital Outlay	14,522	0	0	0	0	0	0	0	0	0	0	14,522
522.70 - Fire Control - Debt Service	18,508	23,654	0	0	0	0	0	0	0	0	0	42,162
Grand Total	1,728,721	23,654	0	0	0	0	0	0	0	0	0	1,752,375

Data Element Worksheet Report for FYE: 2021, Bayshore Fire Protection and Rescue Service District

Affiliates Report for FYE 2021

Supplemental Information Report for FYE 2021

Compensation

Total Employees	Total Employee Compensation Earned or Awarded	Total Contractors	Total Contractor Compensation Earned or Awarded
12	948,406	2	32,038

Construction Projects

Millage Rates

Total Category	Unit Type	Rate
Ad Valorem Taxes	Rate	3.50

Special Assessments

Bonds